



Numeric Strategies, LLC

Tax, Accounting & Financial Solutions

Certified Public Accountants

Jackie Spegele, CPA

Nolan Gookin, CPA

PRIVACY POLICY

We do not disclose any non-public personal information about our customers or former customers to anyone, except as instructed to do so by such customers or as required by law. We restrict access to non-public personal information to those professionals hired by Numeric Strategies, LLC, and to third parties who need to know that information to assist us in providing services to you (i.e., your financial advisor or attorney). In all situations, we stress the confidential nature of information being shared.

We retain records related to professional services that we provide so that we are better able to assist you with your tax or financial needs and, in some cases, to comply with professional guidelines. To guard your non-public personal information, we maintain physical, electronic, and procedural safeguards that comply with our professional standards.

CPAs have been and continue to be bound by professional standards of confidentiality and ethics that are even more stringent than those required by law. Our ability to provide you with quality financial services is very important to us. If you have any questions please call.

www.Numeric-Strategies.com

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